

CHARLES ALLEN '45 AND RAYMOND BEAGLE '47  
PRINCETONIANS IN OUR NATION'S SERVICE

Three months into his freshman year at Princeton, Charles Allen '45 was in his dorm room, enjoying a radio broadcast of a football game between the New York Giants and the Brooklyn Dodgers. Suddenly it was interrupted by a news report: The Japanese had bombed Pearl Harbor. Stunned, he realized his life was about to change.

A member of ROTC, he eventually left campus for training and combat, serving as an officer in a field artillery battalion with the Illinois National Guard stationed in the Pacific. “Everybody of military age was desperately anxious to get in the service right away,” said Allen, a retired lawyer who lives in St. Louis, Missouri.

*The sense of service that guided Beagle and Allen through the war stayed with them throughout their lives.*

CHANGE OF PLANS

The war also disrupted Raymond Beagle '47's Princeton plans, delaying his scheduled arrival on campus for about three years. A talented football player from Kansas City studying at the Lawrenceville School, he was urged by Princeton representatives to apply for the Navy's V-12 training program, which would enable him to become an officer.

The day before he left the United States to serve as commanding officer of a landing craft tank, Beagle was being issued a revolver and combat knife when someone rushed in with the news that an atomic bomb had been dropped on Hiroshima. Although that signaled the end of the war, many Japanese soldiers remained on islands in the Pacific. He was assigned to transport the troops who would defeat them.

GUIDING PRINCIPLES

The sense of service that guided Beagle and Allen through the war stayed with them throughout their lives.

Allen has been a loyal Princeton volunteer who served as a University trustee, president of the Princeton Club of St. Louis, class president, and a Schools Committee interviewer. Beagle, senior partner with Lathrop & Gage, a law firm in Kansas City, also is co-trustee of a foundation that disburses funds to schools, universities, and other organizations.

Grateful for their Princeton education, Allen and Beagle have made planned gifts to benefit future generations. Allen has **designated the University as a beneficiary of a charitable remainder trust**; Beagle has **established two charitable gift annuities** that will fund a scholarship.

Recalling the mood on campus when he finally arrived at Princeton after war's end, Beagle said, “Everybody was so glad to have survived the war and be at Princeton. Out of the war came a really good country, and I was lucky to be a part of that effort.”



Charles Allen '45 endowed a scholarship for classics majors. He was inspired by his father, Charles Allen, Class of 1915's salutatorian, who tutored students in classics to work his way through college.



Raymond Beagle '47 holds the certificate declaring he had been admitted to Princeton and granted a leave of absence to serve his country.

YEAR-END TAX-WISE GIVING TIPS

*There's still time to support what you love and save on your taxes this year. Here are a few ideas:*

- 1 MAXIMIZE** a charitable gift's impact by making the donation before December 31—you'll get an income tax deduction AND will reduce the taxable portion of your estate.\*
- 2 CONSIDER** using appreciated securities or other property instead of cash for charitable gifts.
- 3 EXPLORE** setting up a charitable trust or gift annuity if you have appreciated securities that you want to diversify. By gifting stock to a charitable trust or annuity, you receive an income tax charitable deduction, reduce or defer capital gains tax on the sale of the stock—and receive quarterly payments. Any remaining funds go to Princeton after you (and/or a beneficiary) pass away.\*
- 4 MAKE** a gift to Princeton through a charitable gift annuity if you are looking for fixed payments unaffected by the market. You'll receive an initial tax deduction for a portion of your donation, reduce or defer capital gains taxes, and receive guaranteed payments for life.
- 5 GIVE** directly from your IRA and claim a charitable deduction. While Congress may not decide the status of the IRA charitable rollover until year end, many experts believe it will be reinstated—if it is, the distribution from your IRA will not be subject to income tax.\*

\*IRS limitations apply; consult with your financial advisor to see how these strategies may apply to your situation.

*Thanks to Frank Demmerly Jr. '72 and Robert McCartney '56, members of Princeton's Planned Giving Advisory Council, for their contributions in compiling these tips.*

☐ **YES**, I have named Princeton in my estate plan and would like to be enrolled in the 1746 Society.

Gift amount \$ \_\_\_\_\_

**YES**, please send me information about *(check all that apply)*

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- ☐ Making a gift of real estate to Princeton
- ☐ Gifts to Princeton that provide payments to me and/or another beneficiary

With the following information, we can provide an illustration of payments:

Beneficiary birthdate \_\_\_\_\_

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Beneficiary birthdate \_\_\_\_\_

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Gift amount for illustration only \$ \_\_\_\_\_

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## EXPERTS ADVISE ON DIGITAL SMARTS



Three experts—**Edward W. Felten**, center, Princeton’s Robert E. Kahn Professor of Computer Science and Public Affairs and the deputy chief technology officer at the White House Office of Science and Technology Policy; and nationally recognized trust and estate attorneys **T. Randolph (Randy) Harris ’72**, right, and **Jennifer Jordan McCall ’78**—offered these “action steps” at the Office of Gift Planning 2015 Reunions program, “Your Online Legacy: Estate Planning in the Digital Age.”

- **Inventory your digital assets:** e-mail; online bank, brokerage, and shopping accounts; social media accounts; e-books; digital photos, music, and videos; bitcoin; domain names; websites, etc. and examine the terms and conditions of the providers.
- **Collect usernames, passwords, and security information,** and store the list securely in a safe-deposit box. Share the information’s location with a family member, advisor, or trusted friend.
- **Contact your estate planning attorney** to discuss management and transfer of your digital assets.

Listen to the podcast to learn more at <http://giving.princeton.edu/gpreunions2015>

### EXPLORE TAX-WISE GIFT OPTIONS USING OUR GIFT CALCULATOR AT

<http://giving.princeton.edu/giftplanning/calculator>  
or call 609.258.6318

*The information presented in this publication is not intended as legal or financial advice. Please consult your own professional advisors to discuss your specific situation.*

Produced by the Princeton University *Office of Development Communications*

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Photos by Danielle Alio, Joe Angeles, Denise Applewhite, Andrea Kane, and Katy Raggett

Postage

### OFFICE OF GIFT PLANNING

Princeton University  
330 Alexander St.  
Princeton, NJ 08540-9839



Class of 1989 alumni and their families help package meals for the Kids Against Hunger Coalition as part of a 2015 Reunions community service project.

You can make a positive impact on today’s students and future generations by making a gift to Princeton. A bequest from Diane Weeks ’75 supported community service initiatives in the Pace Center for Civic Engagement.

Visit [giving.princeton.edu/giftplanning](http://giving.princeton.edu/giftplanning)

E-mail [1746soc@princeton.edu](mailto:1746soc@princeton.edu)

Call 609.258.6318

**Cover:** Members of the Class of 2016 assist with a Habitat for Humanity project as part of Community Action, the Pace Center for Civic Engagement’s week-long introduction to public service and community building for incoming undergraduates.



## PRINCETON *generations*

FALL 2015

Ideas and Strategies from the *Office of Gift Planning* at Princeton University

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**JOIN** the 1746 Society by making a planned gift to Princeton. Members of the society—named for the year Princeton was founded—are invited to special events and have access to expert advice from the University’s philanthropic advisors, among other benefits.

To learn more, please call the *Office of Gift Planning* at 609.258.6318 or e-mail us at [1746soc@princeton.edu](mailto:1746soc@princeton.edu).

Already a member? Thank you!